

Overlays Capture Architecture (OCA) Global semantic harmonization

Paul Knowles October 28th, 2020



What is a Schema?



Overlays Capture Architecture (OCA) Global semantic harmonization

A machine-readable definition of the semantics of a data structure.





What is a Schema Base?

A stable base object that defines a single set of data in its purest form thus providing a standard base from which to decentralize data. A *schema base* contains a blinding block which allows the issuer to flag any attributes that could potentially unblind the identity of a governing entity.





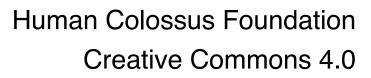




What is an Overlay?

A linked object that provides an extra layer of contextual and/or conditional information to a schema base. *Overlays* can be used by an issuer to transform how information is displayed to a viewer or to guide a verifier or holder in how to apply a custom process to schema data.





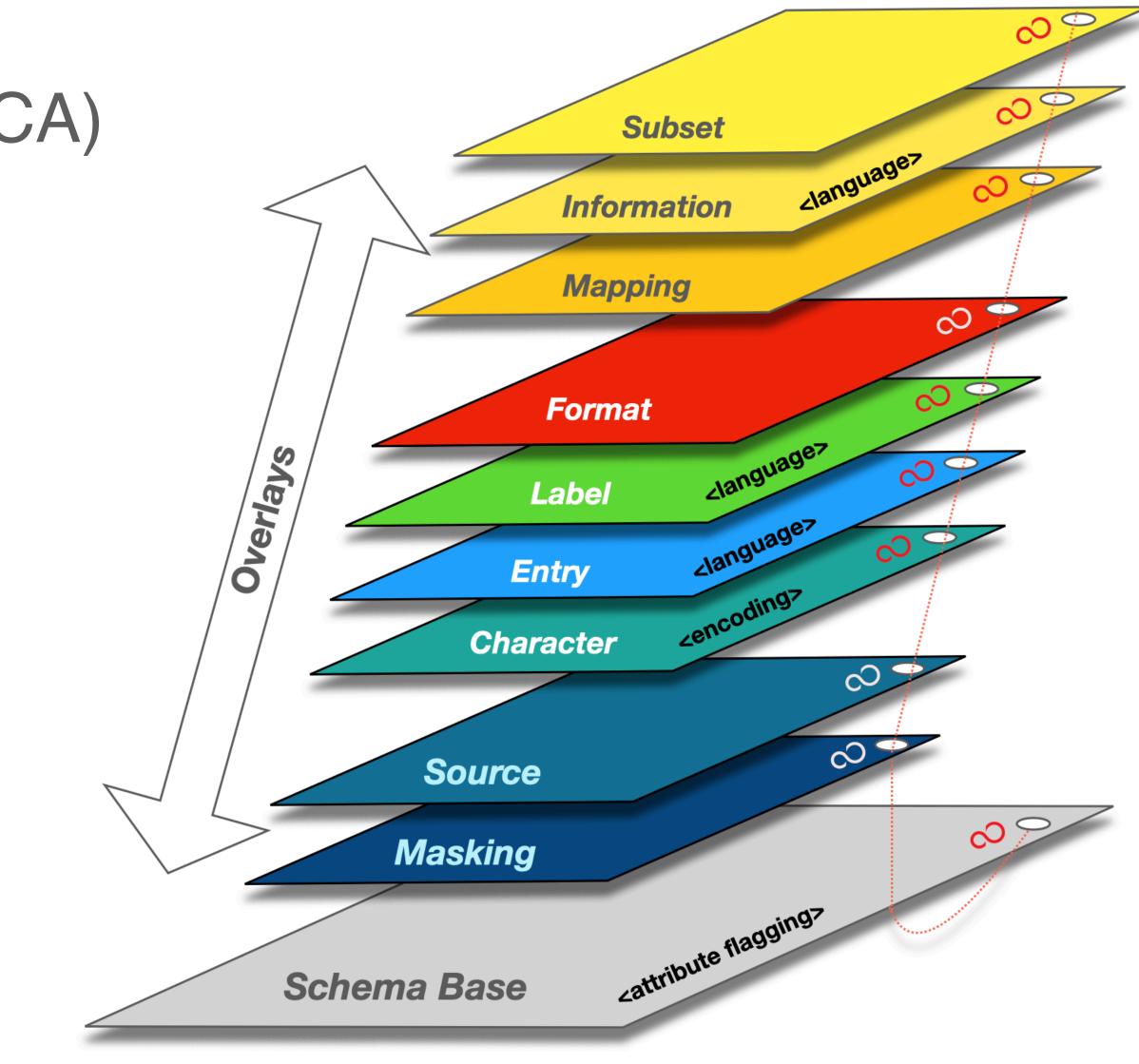




OCA is an architecture that presents a schema as a multi-dimensional object consisting of a stable *schema base* and interoperable *overlays*. Overlays are taskoriented linked data objects that provide additional extensions, coloration, and functionality to the schema base.



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Why is OCA useful

Data pooling. Decoupling can occur at any time as overlays are linked objects. With all coloration stored in the overlays, combining data from related sources becomes much easier. Overlays can be removed from the base objects before the data merging process begins and reapplied to ensure consistent coloration post data pooling.

Stable schema bases. Most schema updates tend to be done at the application stage. In the case of OCA, all extension, coloration, and functionality definitions are applied in the overlays. This enables issuers to edit one or more of the linked objects to create simple updates rather than having to reissue schema bases on an ongoing basis.

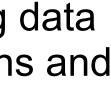
Flagged attributes for encryption. Using the Blinding Identity Taxonomy (BIT) as a reference, issuers can flag attributes in the schema base that could potentially unblind the identity of a governing entity. With attributes flagged at the base object layer, all corresponding data can be treated as sensitive throughout the data lifecycle and encrypted or removed at any stage making associated entity identification impossible.

Data decentralisation. Schema base definitions can remain in their purest form thus providing a standard base from which to decentralise data. Once the data holder has given adequate consent, data controllers can contribute anonymous data to decentralised data lakes upon which 3rd parties can trigger accurate criteria searches for matched data. This eliminates the need for data silos and encourages consented data sharing. The data holder is empowered by self-determination regarding secondary use of their personal data.

Internationalisation. As character set encoding definitions are captured in a separate linked data object, a single report definition can contain different attribute forms for different languages available to users, based on a user's locale and other language preferences.

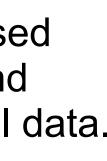
















How OCA Differs from JSON-LD and Why You Need Both ...

What is Linked Data?

Linked Data is data expressed on a website that can traverse (via links) to other websites. Common formats of data include HTML, JSON, XML, CSV and RDFa. These common data formats can be linked together using **JSON-LD**.

What is a Database Model?

A database model shows the logical structure of a database, including the relationships and constraints that determine how data can be stored and accessed. Common kinds of data models include Hierarchical database model, Relational model, Network model, Object-oriented database model, Entity-relationship model, Document object model, Entity-attribute-value model, Star schema and Object-relational database model. The data semantics across these common database models can be harmonized using **OCA**.







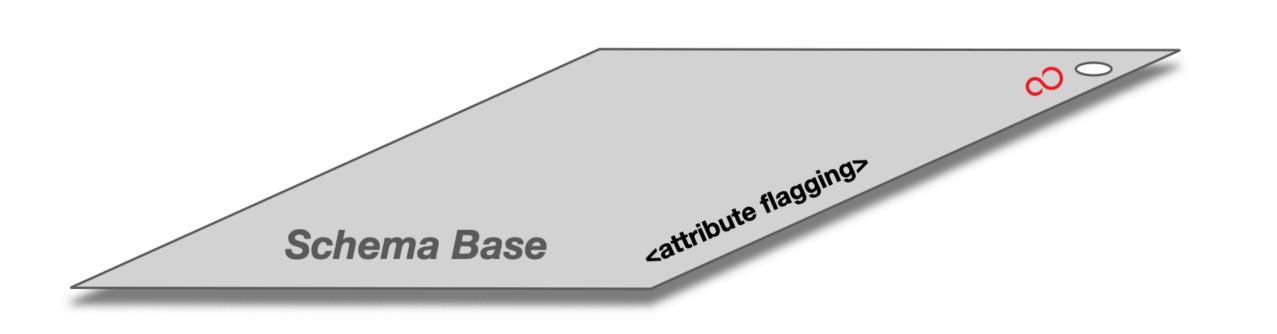
- Issuer: Schema Base

8

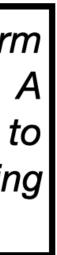
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A stable base object that defines a single set of data in its purest form thus providing a standard base from which to decentralise data. A Schema Base contains a blinding block which enables the issuer to flag attributes that could potentially unblind the identity of a governing entity.



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(cc)

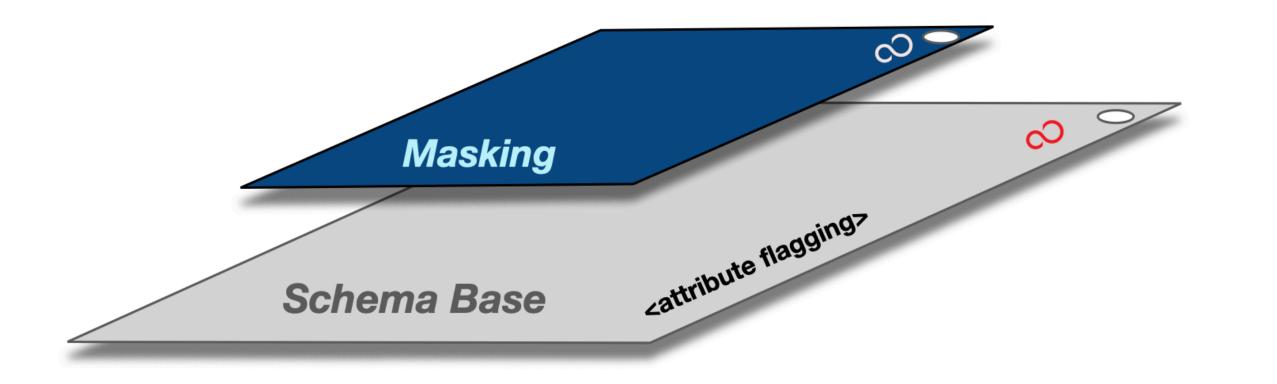
- Issuer: Masking Overlay



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A Masking Overlay is used to add data masks to schema attributes that have been flagged in the Schema Base.









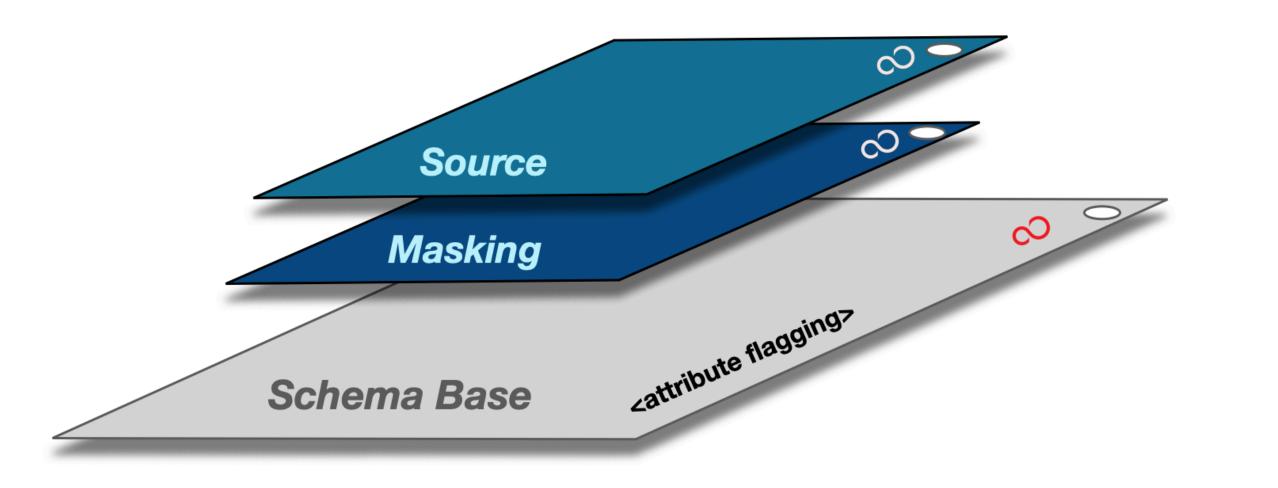
- Issuer: Source Overlay

10

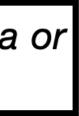
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A Source Overlay is used to specify endpoints where dynamic data or linked attachments can be located.









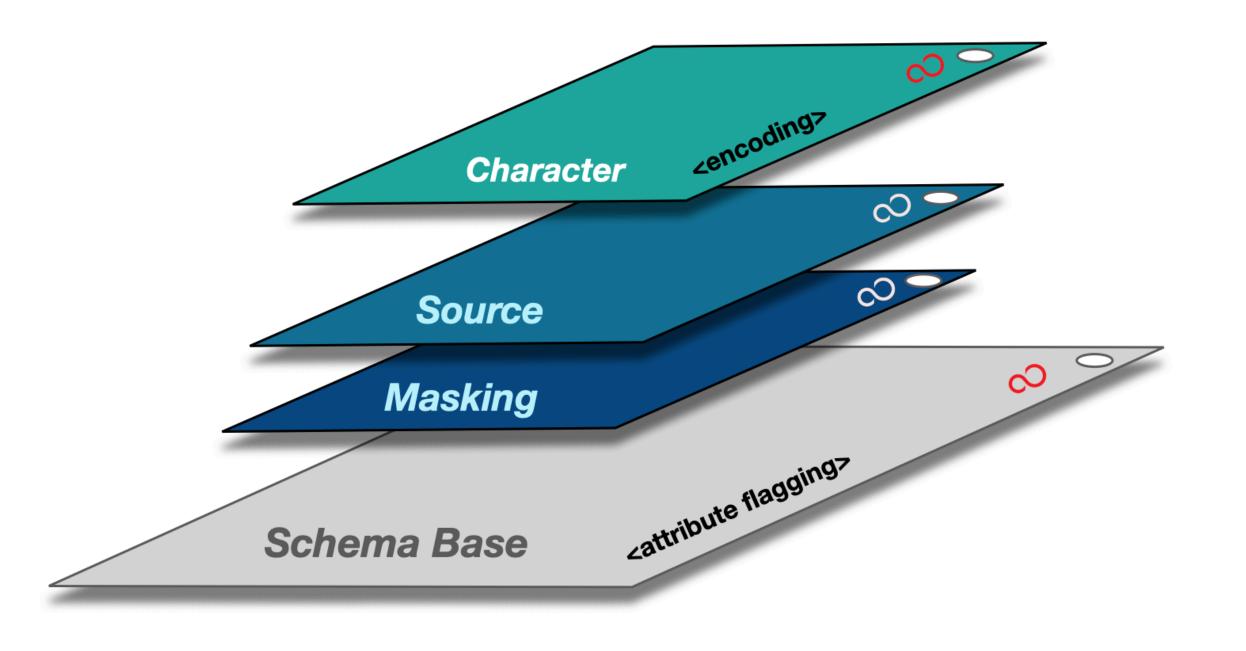
- Issuer: Character Encoding Overlay



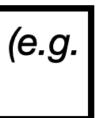
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A Character Overlay is used to define character set encoding (e.g. UTF-8, ISO-8859-1, Windows-1251, Base58Check, etc.).









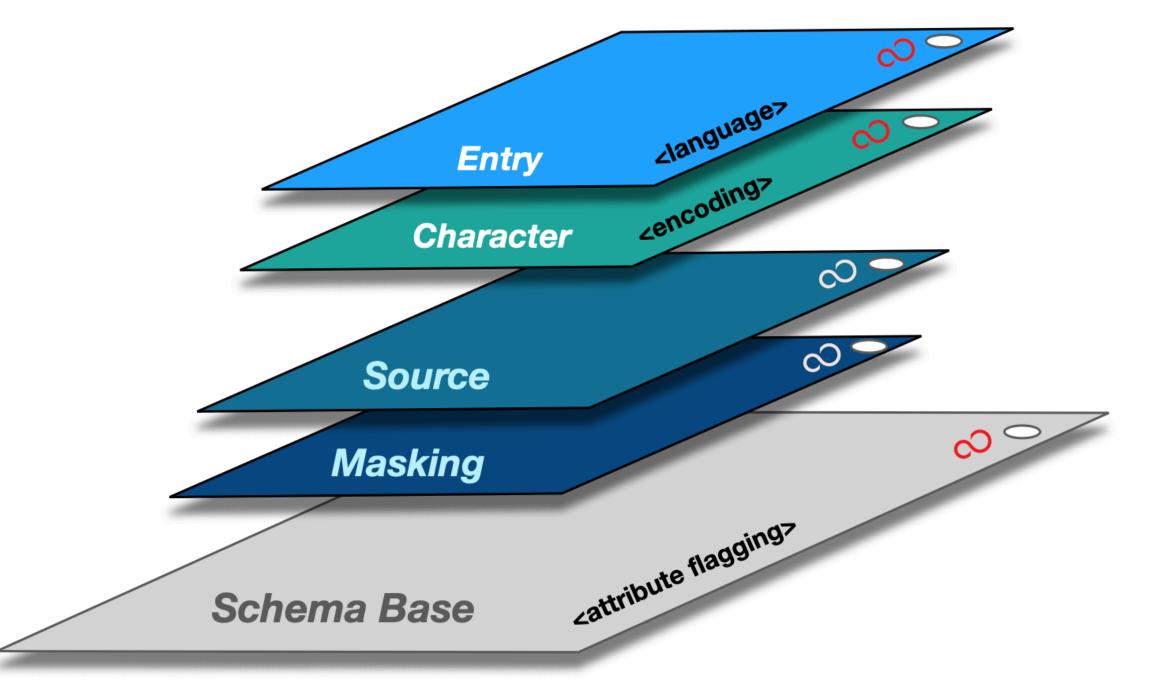
- Issuer: Entry Overlay



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An Entry Overlay is used to add predefined field values to schema attributes.









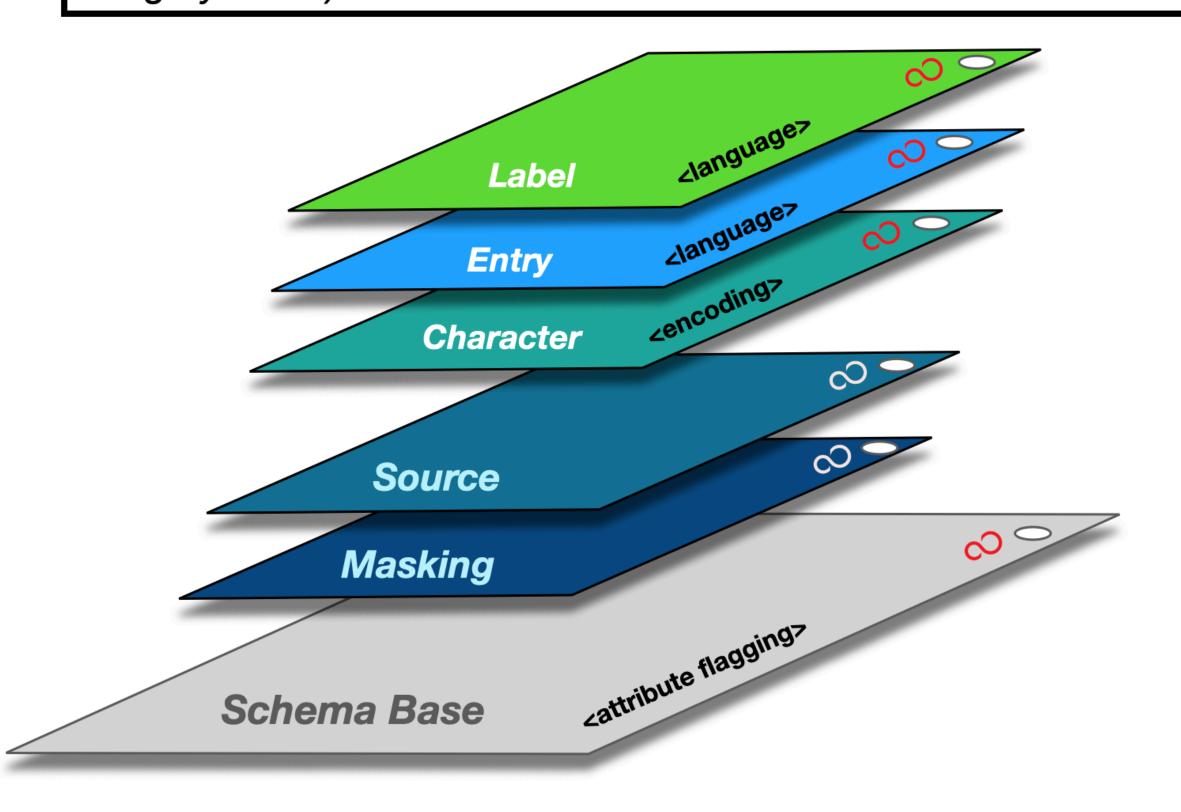
- Issuer: Label Overlay



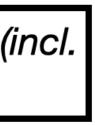
Overlays Capture Architecture (OCA) Global semantic harmonization



A Label Overlay is used to add labels to schema attributes (incl. category labels).









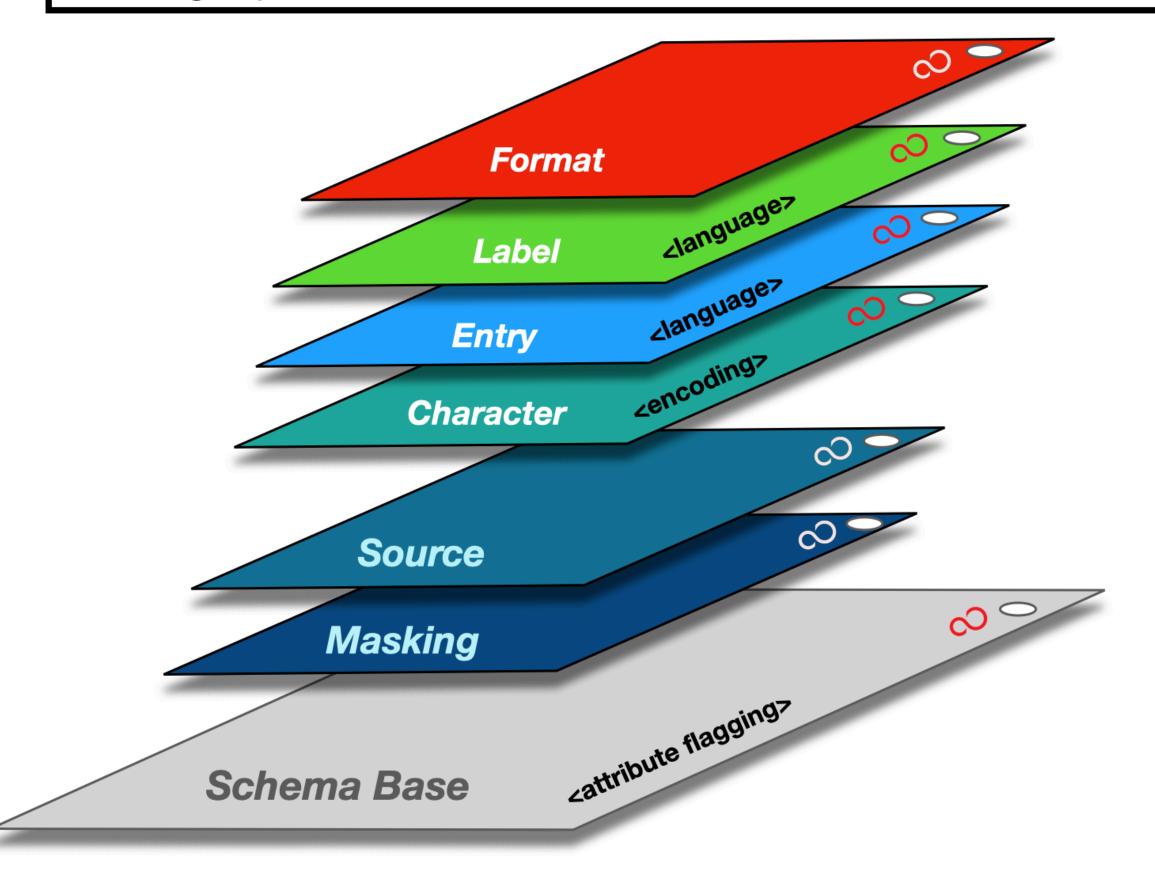
- Issuer: Format Overlay



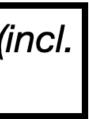
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A Format Overlay is used to add formats to schema attributes (incl. field lengths).





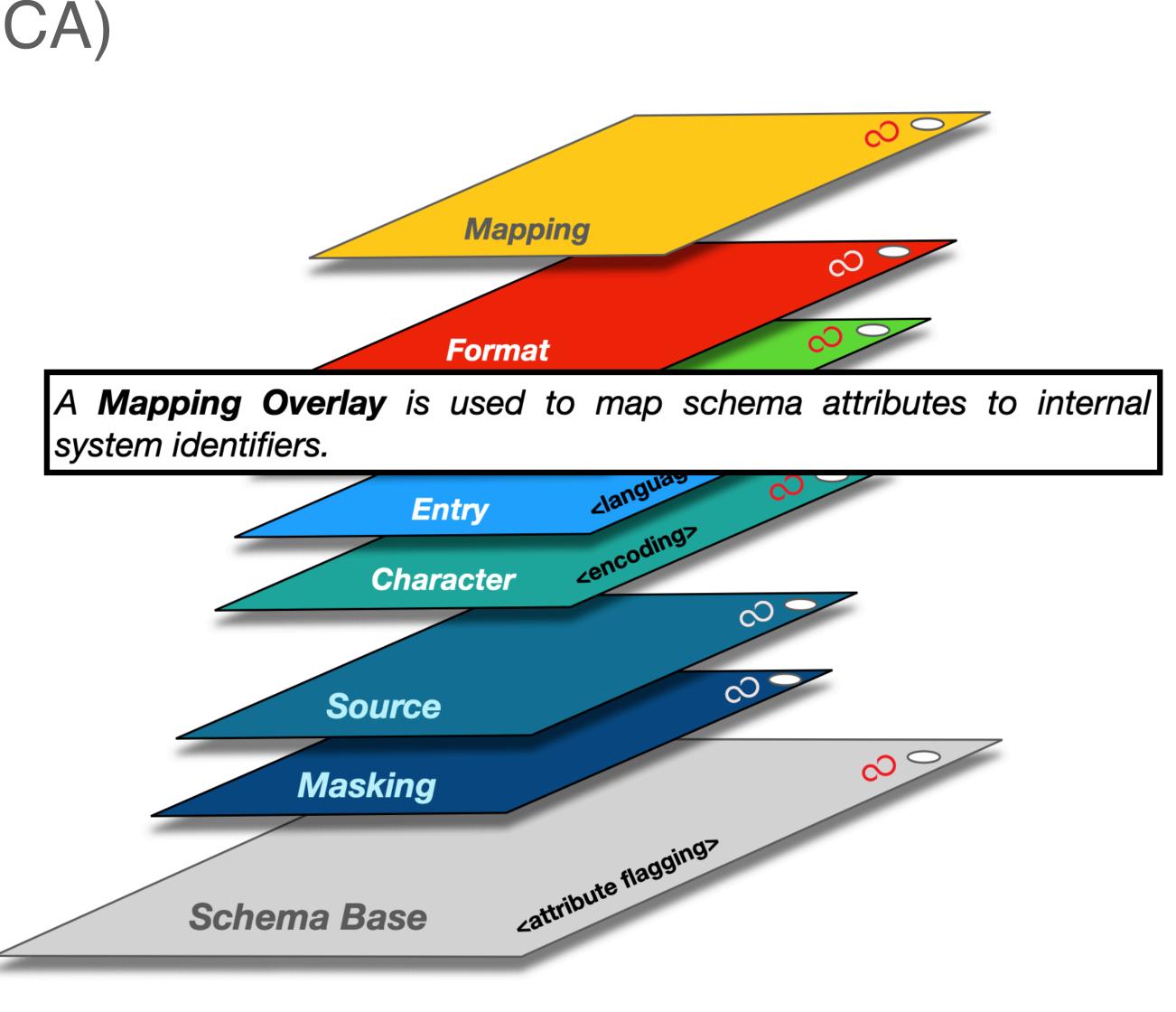




- Issuer: Mapping Overlay



Overlays Capture Architecture (OCA) Global semantic harmonization 1



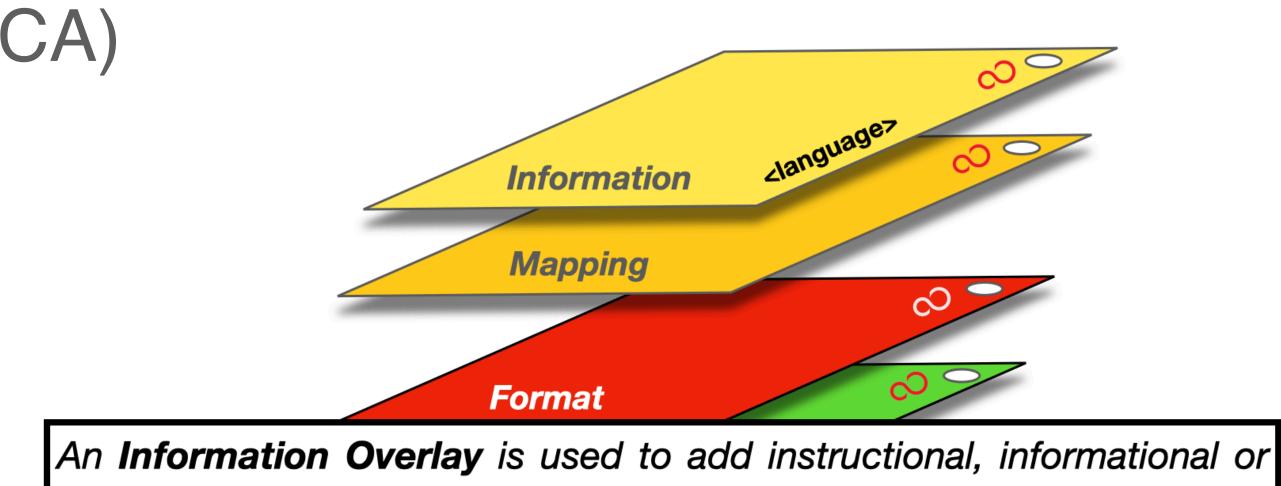




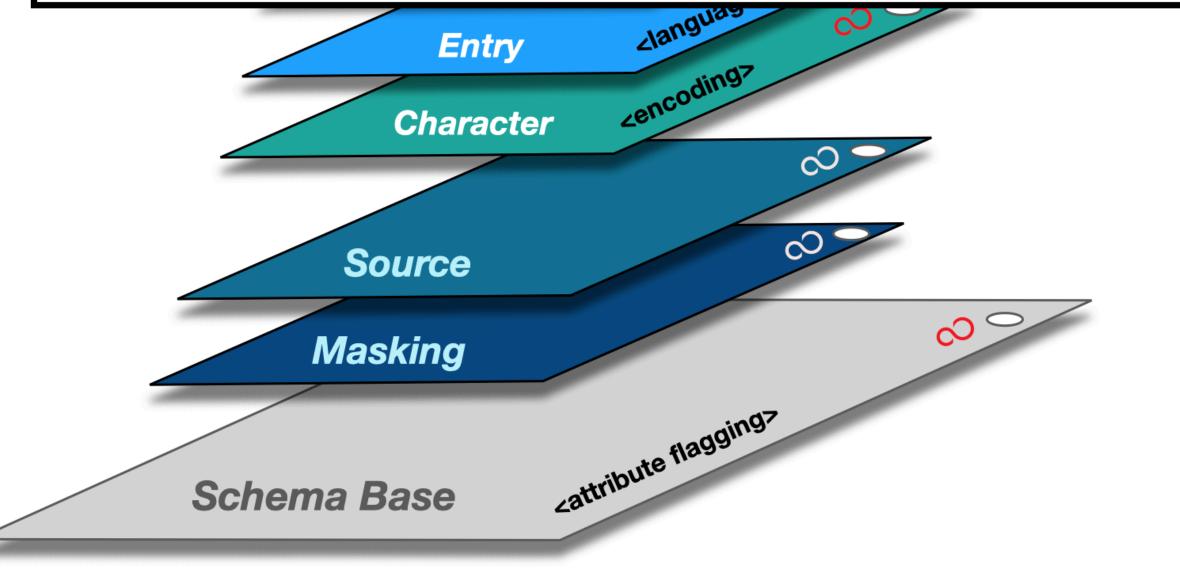
- Issuer: Information Overlay



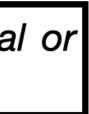
Overlays Capture Architecture (OCA) Global semantic harmonization



legal prose to assist the data entry process.





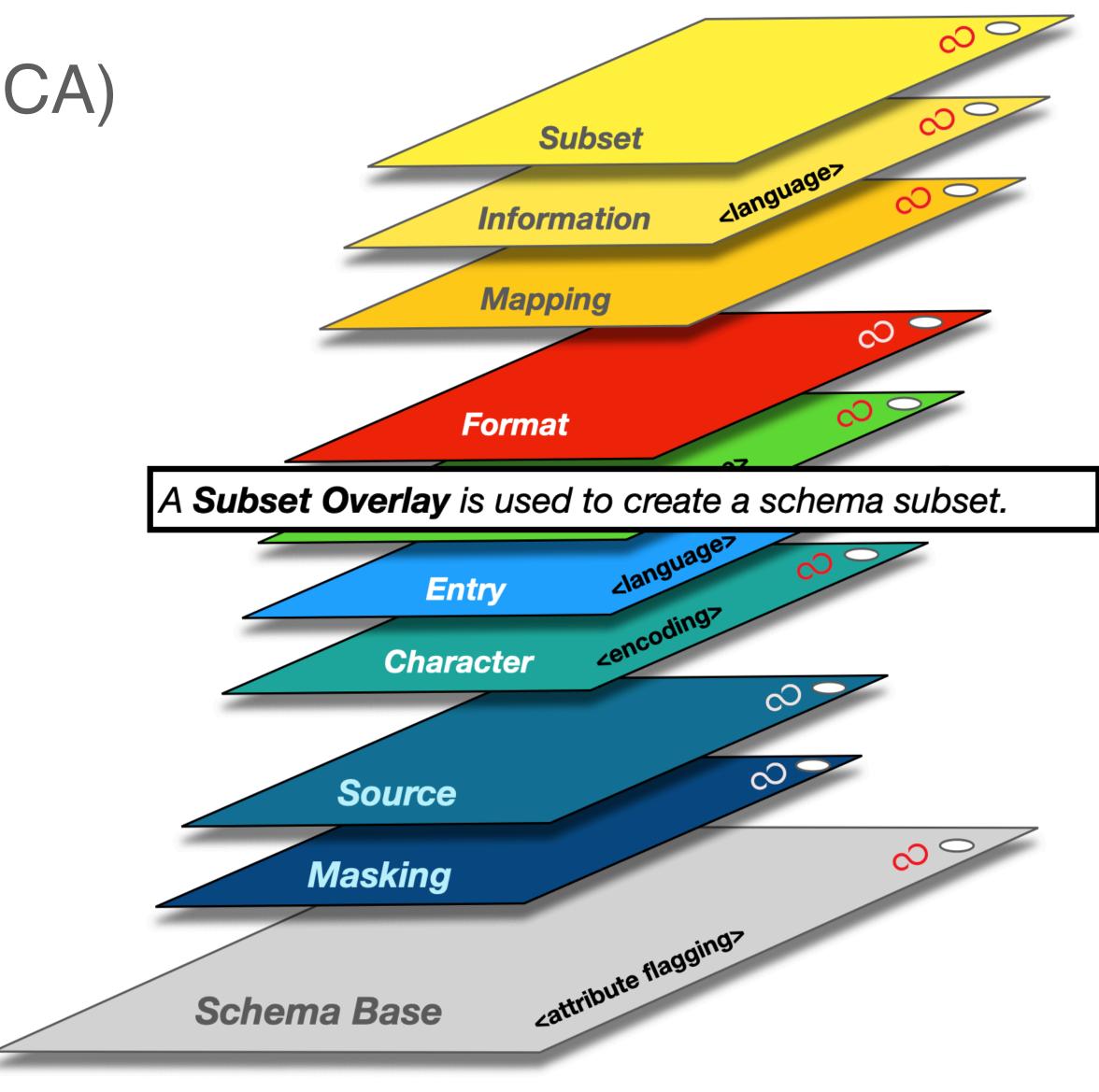




- Issuer: Subset Overlay



Overlays Capture Architecture (OCA) Global semantic harmonization -



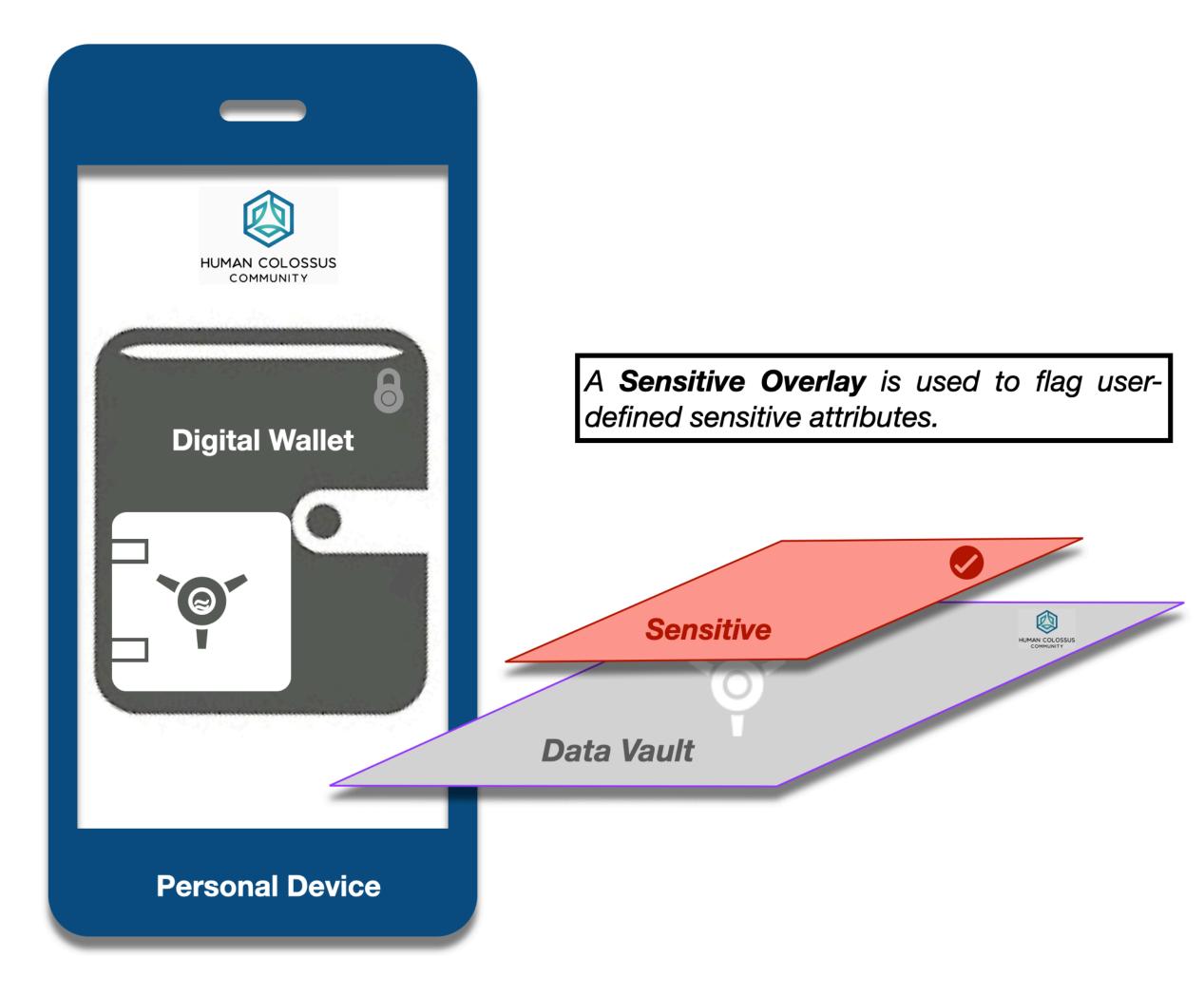




- Holder: Sensitive Overlay



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Blinding Identity Taxonomy (BIT)



- Names (incl. First Names, Last Names, Full Names, Entity Names)
- Physical Addresses
- E-mail Addresses
- **Telephone Numbers**
- Postal Codes
- Personal Software Application Handles (e.g. Skype, Slack, Hyperledger Chat, etc.)
- Profile Pages
- Passport Numbers
- Social Security Numbers
- National Insurance Numbers
- **Driving License Numbers**
- Vehicle Registration Numbers
- Bank Account Numbers
- Credit (or Debit) Card Numbers
- Personal Identification Numbers (PIN)
- Private Keys / Master Keys
- Symmetric Keys
- Public Keys
- Link Secrets
- Employee Identifiers
- Account Identifiers
- **Governmental Identifiers**
- Membership Identifiers (e.g. Trade Union Membership, etc.)
- Institutional Identifiers (e.g. Private Health Care Identifiers, etc.)
- Case Identifiers (e.g. Case ID Numbers, Benefit Plan Participation Identifiers, etc.)
- User Identifiers (e.g. User IDs, Logins, etc.)
- Passwords
- Signatures
- **Digital Certificates**



Overlays Capture Architecture (OCA)

Global semantic harmonization

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- Photos
- Videos
- Images
- Vocal Sound Bites
- Dates and timestamps (e.g. Date of Birth, transaction dates, etc.)*
- Genetic Identifiers (incl. chromosomal, deoxyribonucleic acid (DNA) and ribonucleic acid (RNA) data)
- Biometric Identifiers (incl. voiceprints, iris scans, facial imaging and dactyloscopic (fingerprint) data)
- Internet Protocol (IP) Addresses
- Media Access Control (MAC) Addresses
- Service Set Identifiers (SSID) (incl. local WiFi SSIDs)
- Bluetooth Device Addresses (BD_ADDR)
- Locational Information (incl. Global Positioning System (GPS), 3 word address, etc.)
- Cookie Browser Identifiers
- **Radio Frequency Identifiers**
- IoT Identifiers (incl. smart meter data)
- International Mobile Equipment Identity (IMEI)
- International Mobile Subscriber Identity (IMSI)
- Social media interactive elements, posts and comments (incl. likes, emojis and polling results)
- Free-Form Text Fields / Unstructured Data**

* Note: Not all captured dates will reveal identity but some will so, if in doubt, encrypt.

** Defn.: Text which does not have a given structure, nor which is entered in any specific format. Note: All free-form text fields should be encrypted.

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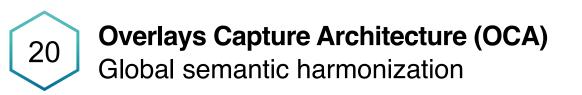




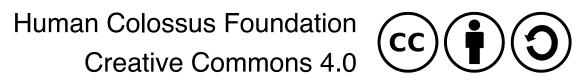
"Demographics" Form

	Personally identifia _ information (PII) *
V13 of Impassion030_Draft_V01: Master Form: Demographics Generated On: 09 Mar 2018 17:23:17	
Date of Birth	
Age	Fixed Unit: Yea
Age unit	YE
Sex	Male Female
Ethnicity	Hispanic or Latino Not Hispanic or Latino Not Reported Unknown
Race (select all that apply):	
American Indian or Alaska Native	
Asian	
If race is Asian, specify origin	Chinese Taiwanese Asian Indian Korean Malaysian Vietnamese Other Asian
	15 of 3

* BIT element: Dates and timestamps (e.g. Date of Birth, transaction dates, etc.)



V13 of Impassion030_Draft_V01: Master Form: Demographics Generated On: 09 Mar 2018 17:23:17	
Black or African American	G
Native Hawaiian or Other Pacific Islander	
white	G
Unknown	
Form source	DEM







"Demographics" Form

V13 of Impassion030_Draft_V01: Master Form: Demographics Generated On: 09 Mar 2018 17:23:17	
Date of Birth	
Age	Fixed Unit: Ye
Age unit	Y
Sex	Male Female
Ethnicity	Hispanic or Lating Not Hispanic or Lating Not Reported Unknown
Race (select all that apply):	
American Indian or Alaska Native	
Asian	
If race is Asian, specify origin	Chinese Taiwanese Asian Indian Korean Malaysian Vietnamese Other Asian
V13 of Impassion030_Draft_V01 (332)	15 of 1



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Schema Base

V13 of Impassion030_Draft_V01: Master Form: Demographics Generated On: 09 Mar 2018 17:23:17

Black or African American	G
Native Hawaiian or Other Pacific Islander	
White	
Unknown	
Form source	DEM

V13 of Impassion030_Draft_V01 (332)

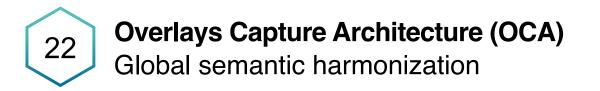
16 of 366





"Demographics" Form

V13 of Impassion030_Draft_V01: Master Form: Demographics Generated On: 09 Mar 2018 17:23:17	
Date of Birth	
Age	Fixed Unit: Ye
Age unit	YE
Sex	Male Female
Ethnicity	Hispanic or Latino Not Hispanic or Latino Not Reported Unknown
Race (select all that apply):	
American Indian or Alaska Native	
Asian	
If race is Asian, specify origin	Chinese Taiwanese Asian Indian Korean Malaysian Vietnamese Other Asian
V13 of Impassion030_Draft_V01	15 of 3
(332)	Entry



V13 of Impassion030_Draft_V01: Mast	er
Form: Demographics Generated On: 09 Mar 2018 17:23:17	
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Native Hawaiian or Other Pacific Islander	G
White	G
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Form source	DEM
Label	Entry
V13 of	16 of 366

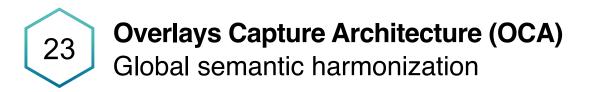




"Demographics" Form - Field Definitions

V13 of Impassion030_Draft_V01: Master Form: Demographics Generated On: 09 Mar 2018 17:23:17

2 Data Type	Units	Values	Pre-Filled Values	Include Field OID	
dd- MMM- YYYY				BRTHD	
4				AGEIC	
\$6		YEAR		AGEU	
\$6		MALE = Male FEMALE = Female		SEX	
\$22		= Hispanic or Latino NOT HISPANIC OR LATINO = Not Hispanic or Latino NOT REPORTED = Not Reported UNKNOWN		ETHNIC	
1				INDALK	
1				ASIAN	
	dd- MMM- yyyyy 4 \$6 \$22 \$22 1	dd- MMM- yyyy 4 \$6 \$22 1	dd- MMM- YYYY 4 \$6 YEAR \$6 MALE = Male FEMALE = Female \$22 HISPANIC OR LATINO = Hispanic OR LATINO = Hispanic OR LATINO = Not HISPANIC OR LATINO = Not REPORTED = Not REPORTED = Not REPORTED = Not	values dd- MMM- ywy 4 \$6 YEAR \$6 MALE = Male FEMALE = Female \$22 HISPANIC OR LATINO = Hispanic or Latino NOT HISPANIC OR LATINO = Hispanic or Latino NOT HISPANIC OR LATINO = Not HISPANIC OR LATINO A HISPANIC A HISPANIC A HISPANIC A HISPANIC A HISPANIC A	ValuesField OIDdd- MMM- YYYYBRTHD4AGEIC4AGEIC\$6YEARAGEU\$6MALE = Male FEMALE = FemaleSEX\$22HISPANIC OR LATINO = Hispanic or Latino NOT HISPANIC OR LATINO = Not REPORTED = Not REPORTED >= Not REPORTED = Not REPORTED = Not REPORTED = Not REPORTED = Not REPORTED = Not REPORTED >= Not REPORTED >= Not REPORTED >= Not REPORTED >= Not REPORTED >= Not REPORTED >= Not REPORTED >= Not REPORTED >= Not REPORTED >= Not REPORTED >> NOT HISPANIC NOT REPORTED >> NOT HISPANIC NOT NOT HISPANIC NOT<



Generated On	raphics : 09 Mar 2018 17:2	: Master 23:17			
Field Name	Data Type Units	Values	Pre-Filled Values	Include Field OID	
RACESP	\$30	CHINESE = Chinese TAIWANES E = Taiwanese ASIAN INDIAN = Asian Indian KOREAN = Korean MALAYSIAN = Malaysiar VIETNAMES E = Vietnamese OTHER ASIAN = Other Asian		RACESP	
BLACK	1			BLACK	
ISLAND	1			ISLAND	
	1			WHITE	
	1			RACEUNK	
	\$10	DEM		FRMSRC	



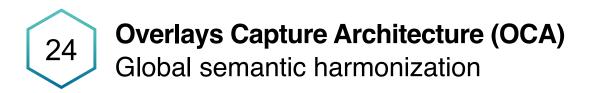


"Demographics" Form - Field Definitions

Schema Base

V13 of Impassion030_Draft_V01: Master Form: Demographics Generated On: 09 Mar 2018 17:23:17

e Data Type Units	Values Pre-Filled Values	I Include Field OID
dd- ммм- уууу		BRTHD
4		AGEIC
\$ 6	YEAR	AGEU
\$6	MALE = Male FEMALE = Female	SEX
\$22	HISPANIC OR LATINO = Hispanic or Latino NOT HISPANIC OR LATINO = Not Hispanic or Latino NOT REPORTED = Not Reported UNKNOWN = Unknown	ETHNIC
1		INDALK
1		ASIAN
	уууу 4 \$6 \$6 \$22 1	YWYY 4 \$6 YEAR \$6 MALE = Male FEMALE = Female \$22 HISPANIC OR LATINO = Hispanic or Latino NOT HISPANIC OR LATINO = Not Hispanic or Latino NOT REPORTED = Not REPORTED = Not REPORTED = Not REPORTED = Not REPORTED = Not REPORTED = Unknown



Field Nar	ne Data Type Units	Values Pre-F Values Value		
RACESP	\$30	CHINESE = Chinese TAIWANES E = Taiwanese ASIAN INDIAN = Asian Indian KOREAN = Korean MALAYSIAN = Malaysian VIETNAMES E = Vietnamese OTHER ASIAN = Other Asian	RACESP	
	1		BLACK	
	1		ISLAND	
	1		WHITE	
	K 1		RACEUNK	
	\$10	DEM	FRMSRC	



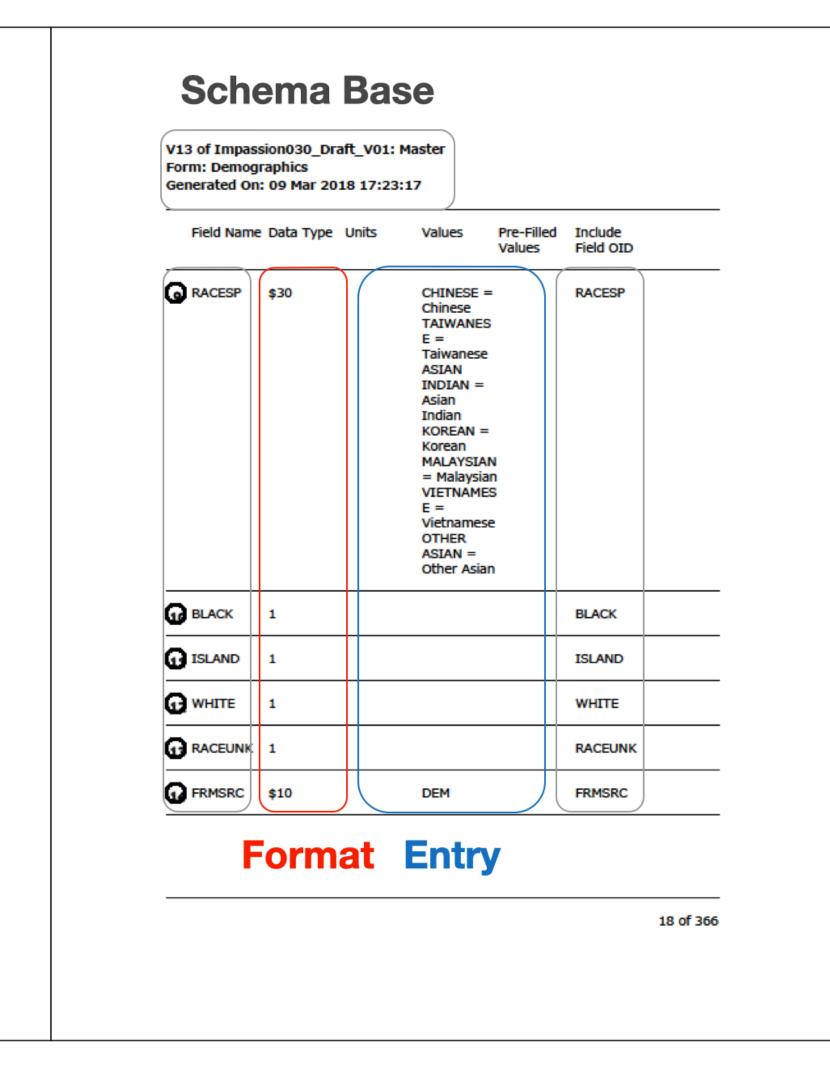


"Demographics" Form - Field Definitions

Schema Base

V13 of Impassion030_Draft_V01: Master	l
Form: Demographics	
Generated On: 09 Mar 2018 17:23:17	

Field Nam	ie Data Type	Units	Values	Pre-Filled Values	Include Field OID	
	dd- MMM- yyyy				BRTHD	
	4				AGEIC	
	\$6		YEAR		AGEU	
SEX	\$6		MALE = Male FEMALE = Female		SEX	
	\$22		HISPANIC OR LATINO = Hispanic or Latino NOT HISPANIC OR LATINO = Not Hispanic or Latino NOT REPORTED = Not Reported UNKNOWN = Unknown		ETHNIC	
	1				INDALK	
	1				ASIAN	

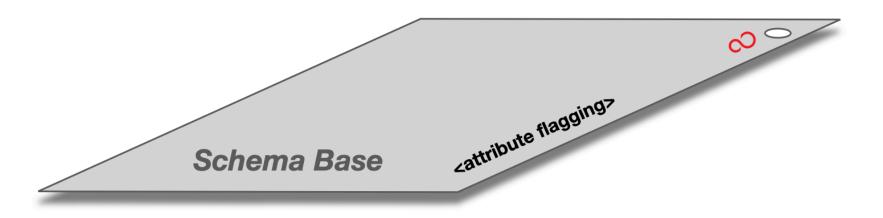






- Issuer: Schema Base

A stable base object that defines a single set of data in its purest form thus providing a standard base from which to decentralise data. A Schema Base contains a blinding block which enables the issuer to flag attributes that could potentially unblind the identity of a governing entity.







* BIT element: Dates and timestamps (e.g. Date of Birth, transaction dates, etc.)

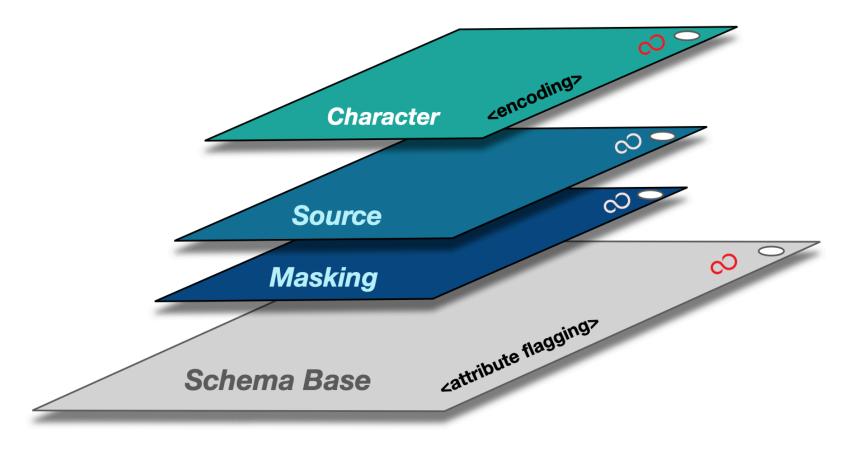


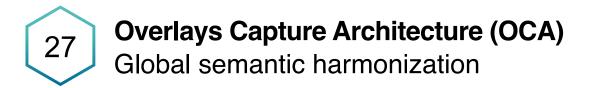




- Issuer: Character Encoding Overlay

A **Character Overlay** is used to define character set encoding (e.g. UTF-8, ISO-8859-1, Windows-1251, Base58Check, etc.).





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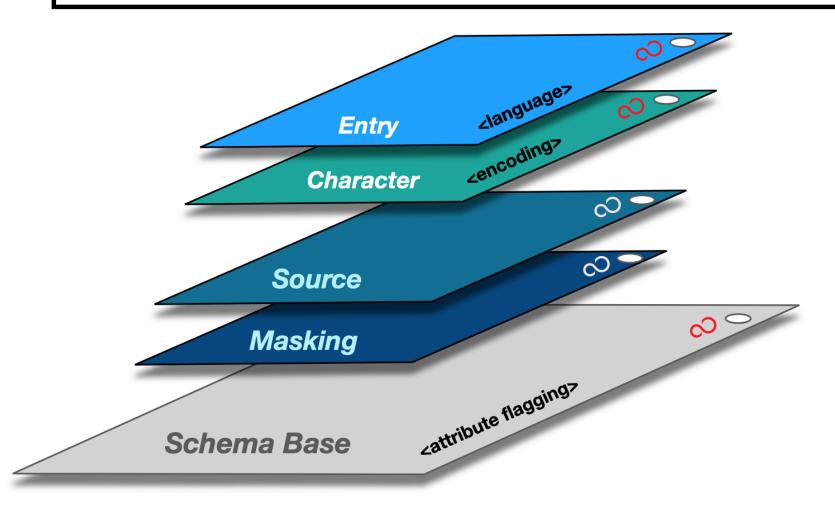


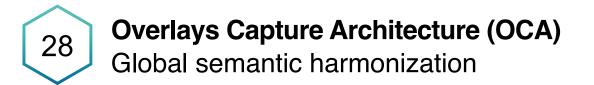




- Issuer: Entry Overlay

An Entry Overlay is used to add predefined field values to schema attributes.





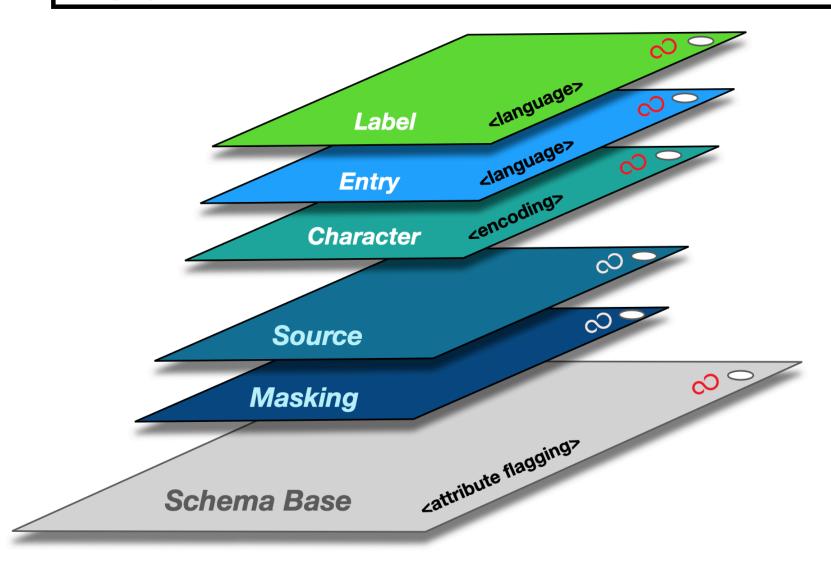
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         "Black or African American",
         "Native Hawaiian or Other Pacific Islander",
         "White"
      1,
      "ETHNIC" : [ 🖃
         "Hispanic or Latino",
         "Not Hispanic or Latino"
```





- Issuer: Label Overlay

A Label Overlay is used to add labels to schema attributes (incl. category labels).





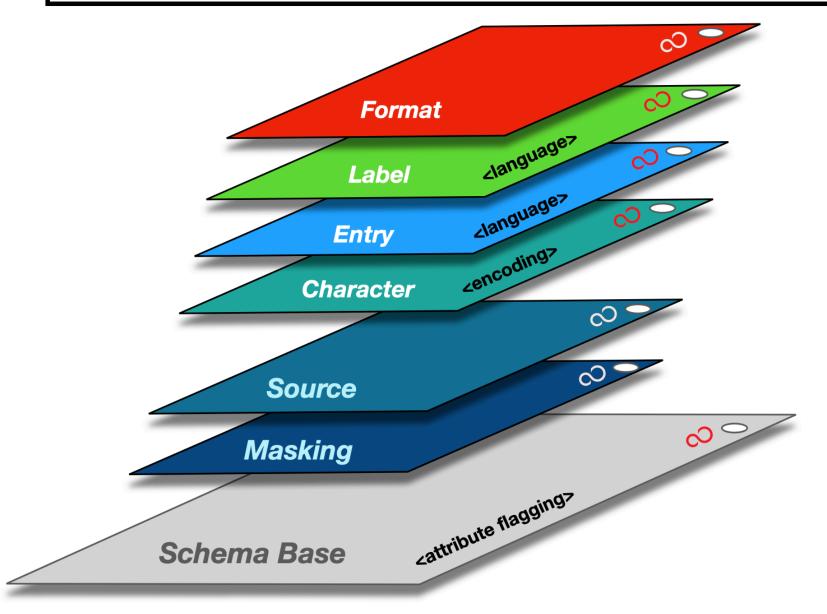
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     "AGEU": "Age Units",
     "SEX": "Sex",
     "RACE": "Race",
     "ETHNIC": "Ethnicity"
   "attr_categories":[ 🖃
      "_cat-1_"
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      "_cat-1_":""
   "cat_attributes":{ 🖃
      "_cat-1_":[ 🖃
         "BRTHDTC",
         "AGE",
         "AGEU",
         "SEX",
         "RACE",
         "ETHNIC"
```





- Issuer: Format Overlay

A **Format Overlay** is used to add formats to schema attributes (incl. field lengths).





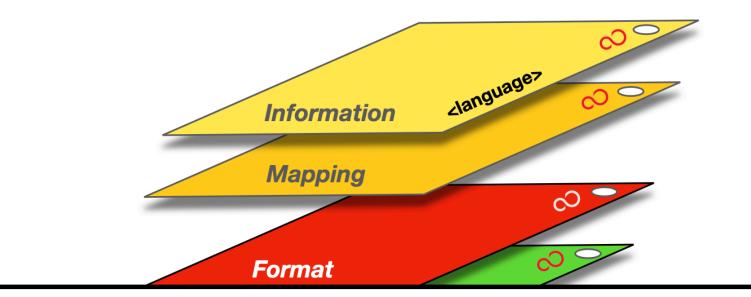
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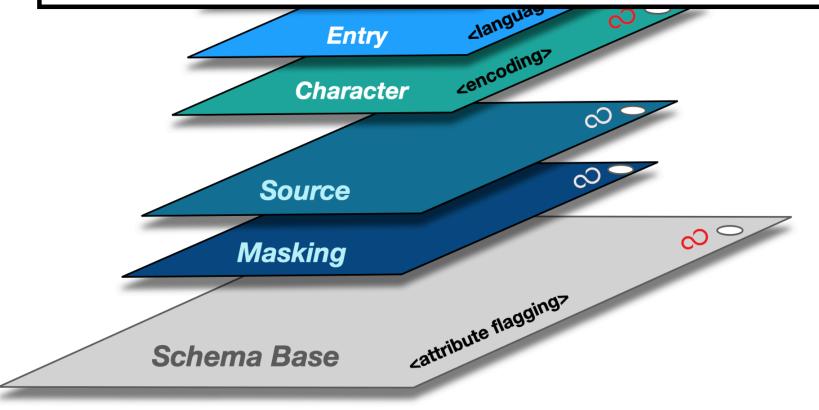




- Issuer: Information Overlay



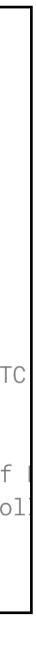
An Information Overlay is used to add instructional, informational or legal prose to assist the data entry process.





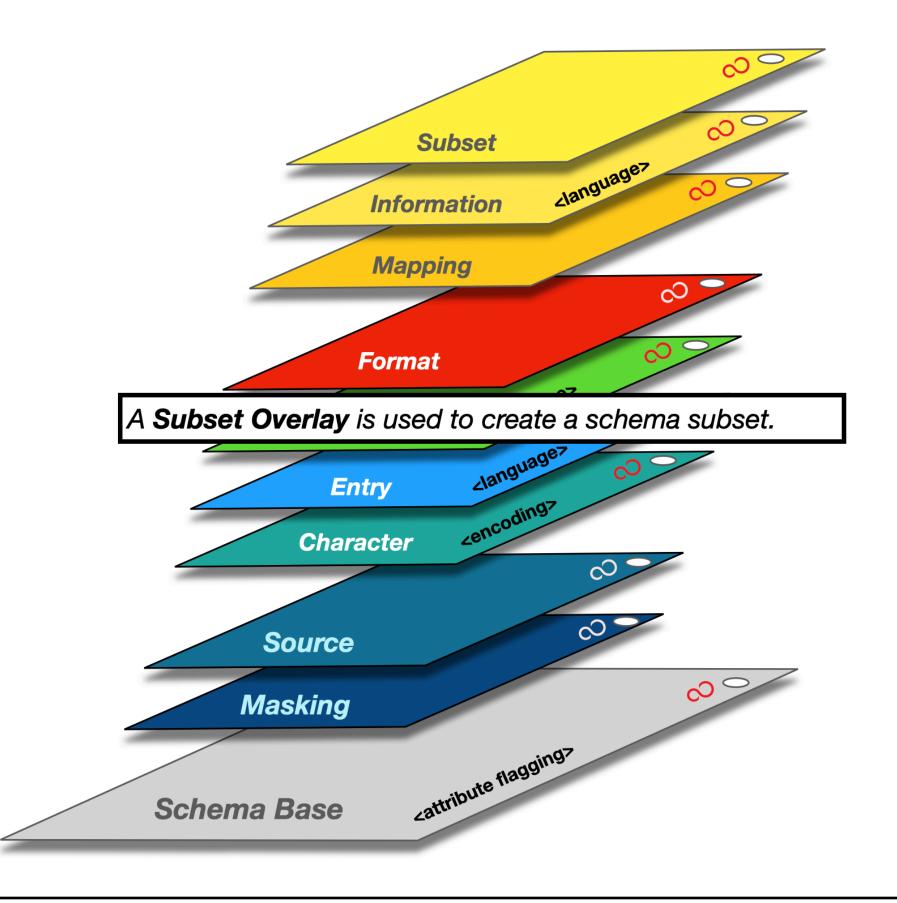
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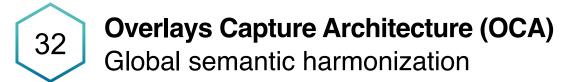
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Human Colossus Foundation
                          (cc)
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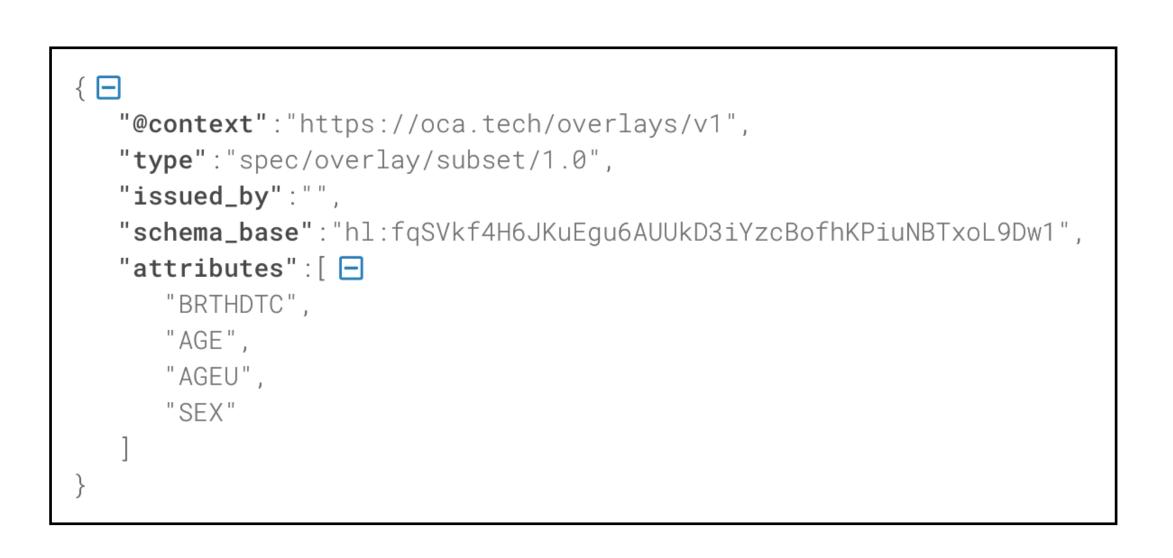


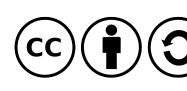


- Issuer: Subset Overlay











Industry Sector Categorisation

Option

GICS: Global Industry Classification Standard

"The Industry Standard"



The **GICS** indices is an industry taxonomy for use by the global financial community as a basis to assign companies to a sub-industry, and to an industry, industry group, and sector, by its principal business activity.

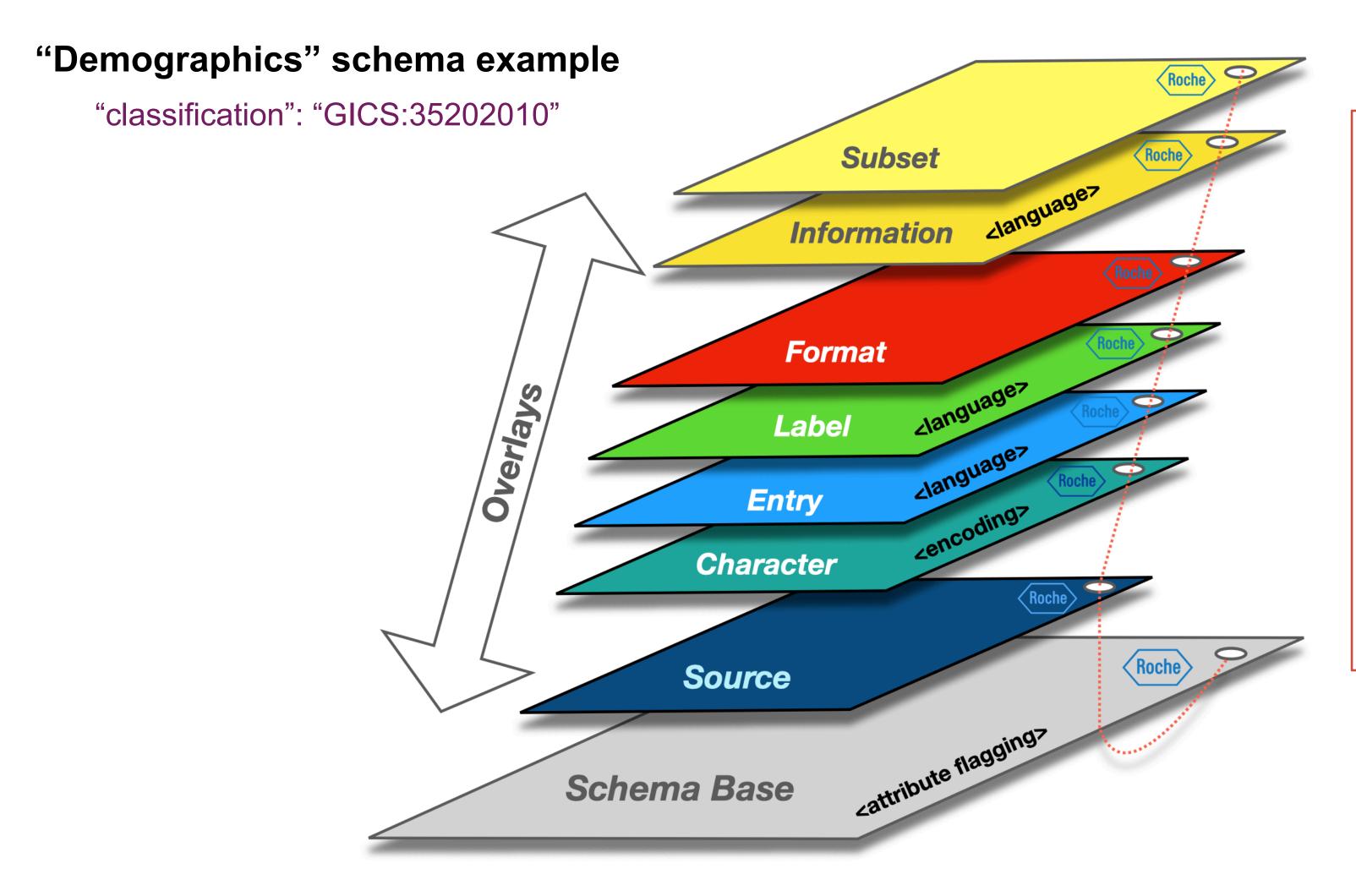


33

- 11 Sectors
 - 24 Industry Groups
 - 69 Industries
 - 158 Sub-Industries









GICS:35202010

Sector code: 35 - Health Care

Industry group code: 3520 - Pharmaceuticals, Biotechnology & Life Sciences

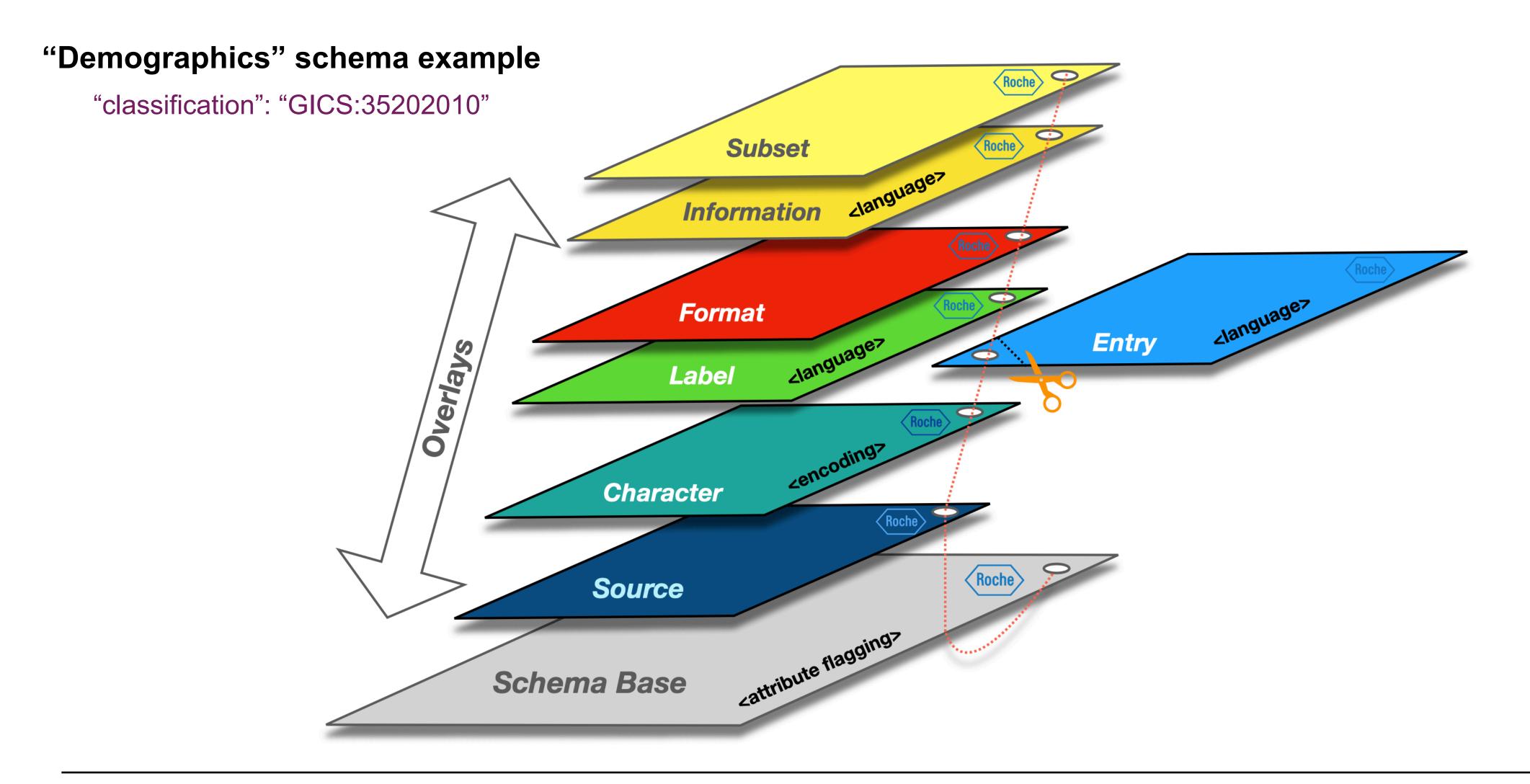
Industry code: 352020 - Pharmaceuticals

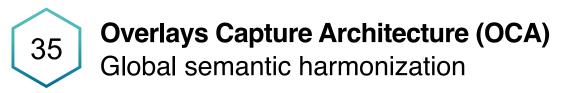
Sub-industry code: 35202010 - Pharmaceuticals

Description: Companies engaged in the research, development or production of pharmaceuticals. Includes veterinary drugs.



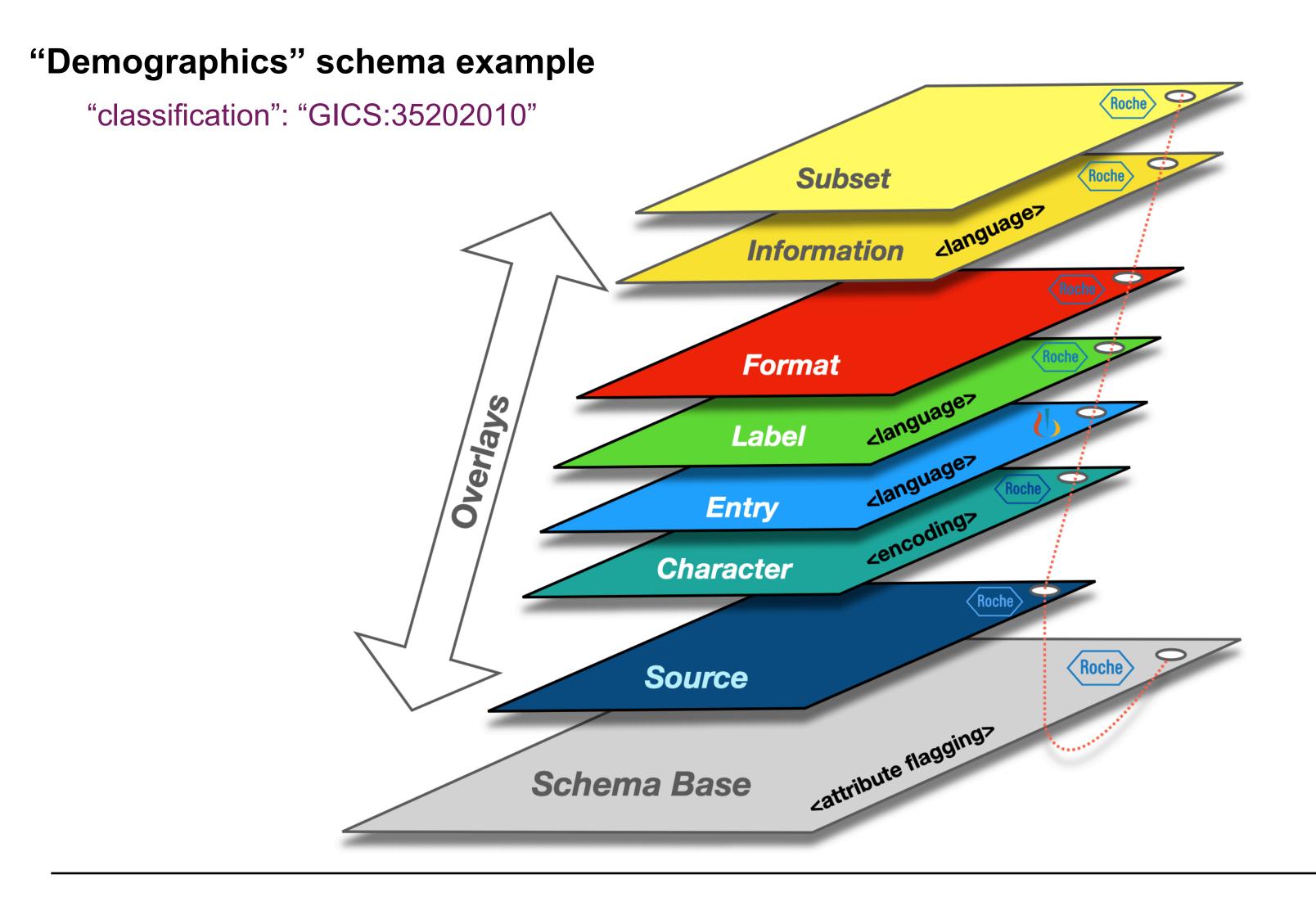








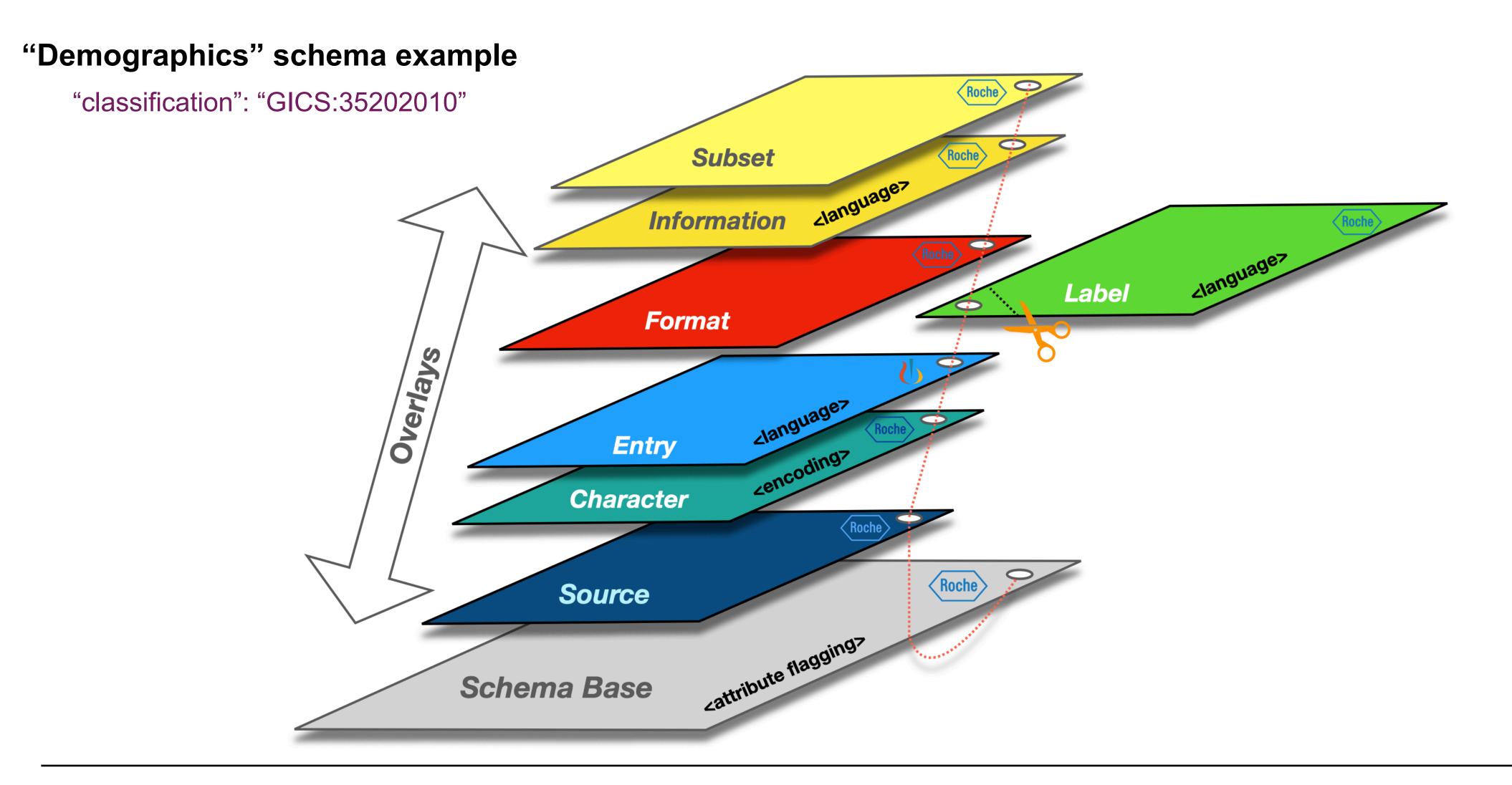








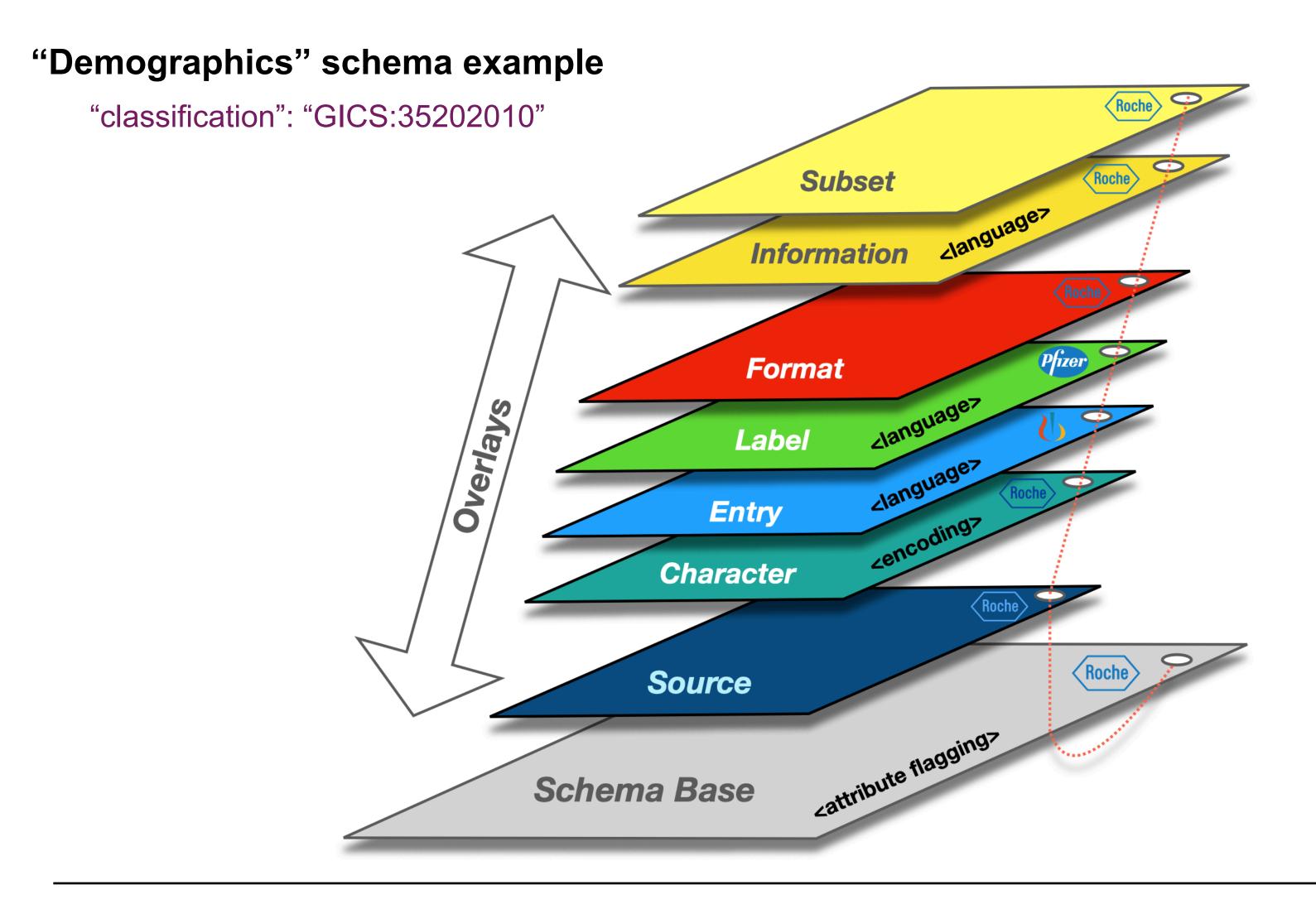












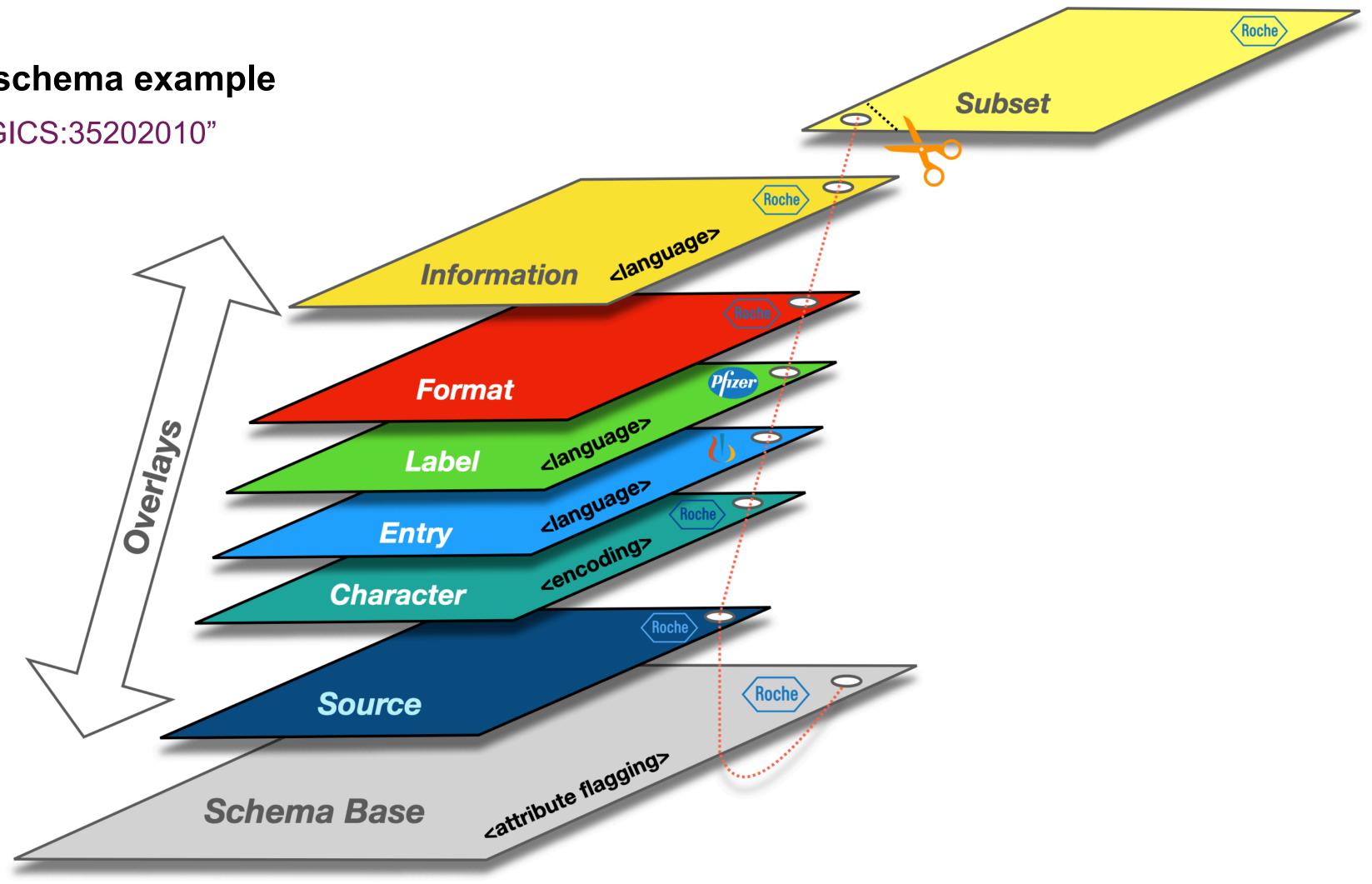


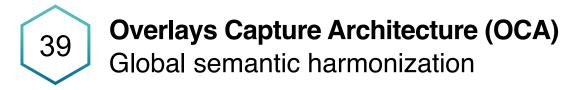




"Demographics" schema example

"classification": "GICS:35202010"



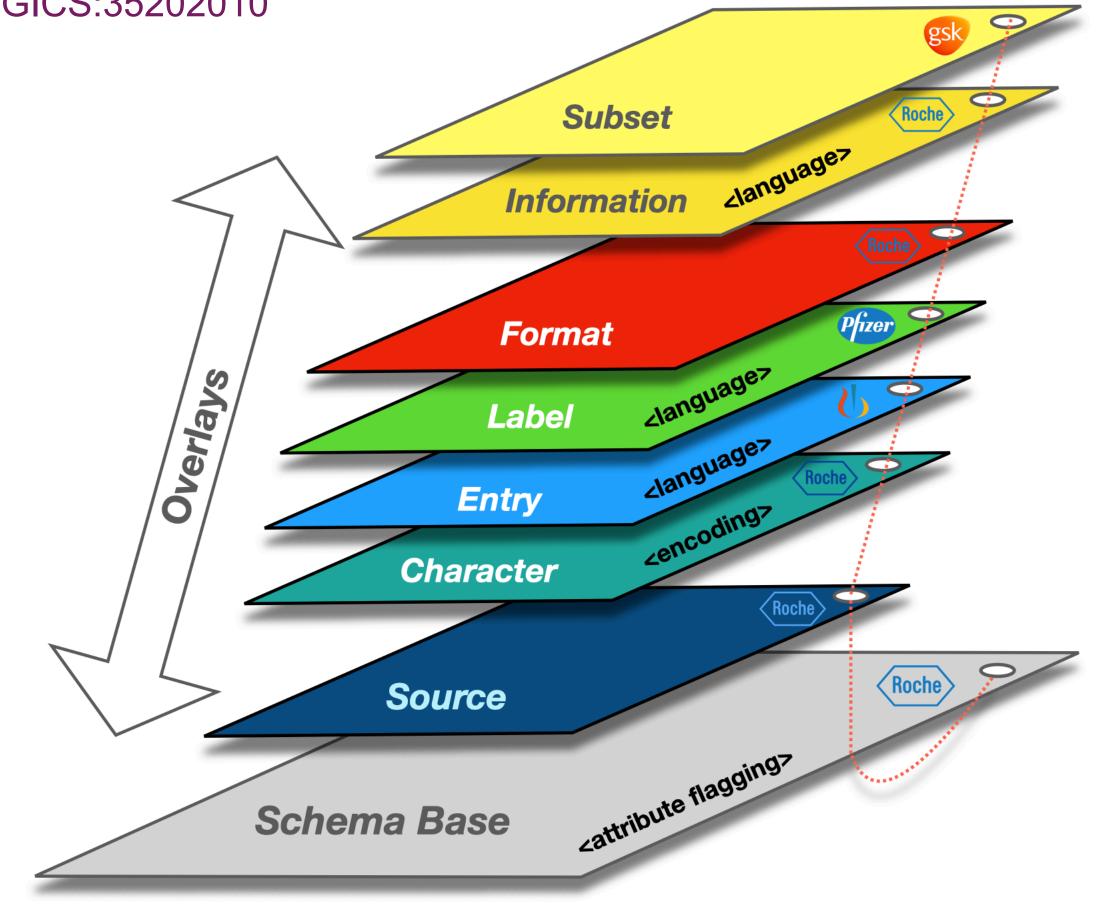






"Demographics" schema example

"classification": "GICS:35202010"











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